

Wills

Our Will Service includes:

- Attending appointment with client, taking instructions, providing advice including on legal rights. If circumstances require, home visits are possible.*
- Carrying out required Anti-Money Laundering (AML) checks;
- Drafting proposed will and submitting draft to client with explanatory letter for approval or amendments;
- Finalizing will for client signature;
- Providing copy of signed will to clients and storing original will in our Will Safe (if the client wishes).

	Charge	V.A.T.	
Individual, straightforward Will**	£175	£35	£210
Home Visit fee*(if required)	£50	£10	£60
Individual AML and Compliance fee	£40	£8	£48
Spouses/Civil Partners/Cohabitees straightforward Wills in similar terms**	£205	£41	£246 for both
Joint AML and Compliance fee	£60	£12	£72
Digital Archiving of File	£15	£3	£18

Our fixed price does not include the following:

- Work associated with lifetime trusts
- Advice on tax matters including inheritance tax
- Advice on bankrupt or otherwise vulnerable clients
- Preparing the transfer of heritable property for buildings or land including into a trust

***Please note this fixed price will only cover the services mentioned as being included. We will discuss terms with the client at our first meeting. If additional costs arise due to matters related to the client's own personal circumstances, we will discuss this with the client at the earliest opportunity and will advise the client of any increase in price which may arise.*